

**Minutes**  
**UNIVERSITY LIBRARY COMMITTEE**  
January 22, 2010

The January 22, 2010 meeting of the University Library Committee was called to order by Chair Stephanie Christelow at 3:36pm in room B16 of the Library, with Glenda Carr (Pharmacy) in attendance via distance. Others in attendance were Nancy Devine, Kay Flowers, Cathy Gray, Andrew Holland, Vitit Kantabutra, Sandra Knighton, Linda Leeuwrik, Kathleen McCulloch, Pamela Park, Shalene Summers, Neil Tocher and Rick Williams. Jim Teliha, AUL of Public Services attended as a guest. Excused were Lance Erickson, Pamela Knight and Jean Thomas.

Chair Stephanie Christelow introduced Neil Tocher as the new representative from the College of Business. She also noted the meeting dates of February 19, March 12 and April 16 as previously set.

The minutes from November 13, 2009 were reviewed and corrected, with the addition of Pamela Park's comments from the English department about *Early English Books Online*. Rick Williams moved they be accepted as corrected, Shalene Summers seconded the motioned, which passed unanimously.

**OLD BUSINESS:**

Budget—Kay Flowers shared what will be presented to the University Budget Committee as the proposed budget for 2010-2011 with comparisons from the 2007, 2008 and 2009 fiscal years. Kay also prepared a spreadsheet which was shared with those at the meeting (and will be forwarded to Carr in Meridian) showing her recommendations of how to deal with the budget holdbacks of 2% and 4% mandated by the governor.

She noted that the library had a full-time financial technician, which became vacant one and a half years ago, and was changed to a half-time position, which is what we have now, so there is a savings from last year. Also, salary category includes funding for sabbaticals, which is used to hire temporary staff to keep up on the workflow while the faculty member is gone. This will not be used.

Cutting the maintenance portion of the budget is a problem, since the library is not allowed to cut communications, which is a major portion of how the library functions. However, the library has cell phones for administrators, and these will be returned and purchased personally, specifically by Kay Flowers and Jim Teliha.

Travel has already been cut to \$500/person, and with the 4% cutback, this will be cut another \$2000, and faculty will have to cover most of their own travel, which is also seen in the 2010-2011 budget.

Supplies are mostly for contracts for security, computers, which are unable to cut any further. The supplies that are budgeted are library specific (barcodes, security strips, etc) and important to library operation. This category of funds has already been reduced to the minimum.

Access support for maintenance of collection through cataloging, using several cataloging resources and consortia. These are set rates, although OCLC First Search has already been cancelled.

Journal and book purchases have been cut, and some savings are a result of buying some electronic materials. Humanities departments have generally cut most of their journals, but need to leave books budgets. Other departments rely heavily on the journals and have cut their book budgets. This is something each department reviews each year. In addition, there are several education journals which were re-assigned to their subject area, i.e. business education to business, and when those departments decide to drop a journal title, the university faculty are

encouraged to review the list to monitor the deletion of important cross-disciplinary titles by program. Kay described ORBIS Cascade as a purchasing group of universities in the northwest. The consortium will save \$20,000 in purchasing databases. There is a Memorandum of Understanding that has been submitted, and is in the approval process. There is an administrative fee of \$600 for two years, which is included in the budget. A business database, *Mergent*, was dropped and Standard & Poor's *NetAdvantage* was added to replace with more content and at a lower price.

United Nations Documents have been purchased on a standing order basis, but have rarely been used, as noted in an evaluation of circulation statistics. Those that are used will be ordered individually, with consultation of the political science department, whose students use specific items regularly.

Most of the above suggested cuts will be fairly easy to handle, but the books budget will be hardest hit. In addition, magazines will have limited access, as it was recently announced that Ebsco won the contract to include full-text titles in their databases. The royalties paid to the publishers will be expensive, so we can anticipate those rates to increase.

As far as salaries go, student salaries will be cut. The library was one of the departments with a large number of student workers, with about 40 in 2007 funded with \$153,000, then 25 students in 2008, and is now down to 20 student workers for about \$135,000 and \$20,000 work study federal funding. For 2010-2011, those 20 students (for 30 weeks) will be cut to twelve students.

There is an LAIII employee who plans to retire in March 2011. However, Kay will not be able to claim replacement of position, the work will be redistributed to other employees, and the funds returned to the university. The library does not have part-time faculty, so that has already been zeroed out. The library does have an LAII employee who will be reclassified to part-time and will lose benefits.

University records management role assigned to the library a few years ago has been reduced to an LAI to manage and retrieve university records, while destroying what should be.

The library cannot justify more cuts for replacement computers, they are heavily used. However, as electronics improve, we are able to buy more for the same amount.

The Dialog databases access will be cut. This has been a service the library subscribed to, but there has been little use in the past, so the library will pay per search rather than maintain the standing access. This will be mostly used by faculty and graduate students needing information previous to 1980.

The library is able to prepay for many subscriptions, which saves the library a great deal. With that justification, the library is the only university department that is allowed to carry forward funds from the previous year.

Kay reminded everyone that the outlined cuts are only for state-appropriated funds, since that is what is being cut. The rest of the budget is from fees, tuition and other funding sources.

She also cautioned the group that inflation is starting to hit & invoices have increased about 9% for journals, 8.5% for electronic products, resulting in \$150,000 in journals cut. Journals are becoming more monopolistic, consolidating & merging, for example the sciences are focused in four publishers Springer (which recently merged with Kluwer), Wiley, Elsevier and Sage.

Kay then explained the university budget process. Proposals are turned in and presented to the budget committee of university faculty senate, the Deans' Council, the vice presidents, and then President Vailas, who makes a presentation to the legislature. She reminded the group the governor just announced another 1.6% holdback. Kay will find out in late March what level the legislature will fund university, and in early May will find out the budget for 2010-2011 fiscal year, which begins July 1.

Kay asked if there were any suggestions/ideas for other budget savings for the library. A question was asked what percentage of student tuition and fees that goes into general university fund is for the library. Kay responded that the library does not receive an allocation of funds based on enrollment rates.

Kay also said that hours will be cut on Friday and Saturday evenings. Beginning this semester, the library will close at 6pm, instead of 7pm. The staff hours are mostly during the day, with student workers staying until midnight, which saves a little.

Kay continues to see a need to create and staff a library center in Meridian, although that took 6 years to happen during “good times” in Idaho Falls.

Pamela Park questioned why the library was closed during Christmas break. People are accessing library with computers and traffic may be slow, but this seems contradictory for research institution, as graduate students and faculty see this as the time for research. The closing was mandated by President Vailas. Kay said electronic items are being purchased to be more available to more researchers, and those electronic materials are accessible outside the library. Yet, the library as place is still important, especially for those who need a quiet study place.

Kay said that lights and heat are a huge budget item for a building this size. Stimulus funds were requested for new windows and for replacing duct workings, which have been deemed inefficient. This request was denied. Linda Leeuwrik said every building on campus has problems, and the library doing fine compared to others. She is on the university building planning committee. Stephanie Christelow asked if staff are having health issues due to poor circulation of air.

Rick Williams asked Kay if she has pursued JobCorps or similar programs with undergraduate students. Kay has used VISTA volunteers previously which worked. She stated there are lots of work study funds available, yet little funding is available for the university portion. She said the student level of work study funds use is disappointing and that we need support for the library from university administration.

Stephanie Christelow asked if we could review the library’s strategic plan. Kay said the current library strategic plan was written under old university strategic plan. The university is drafting a new plan and when it is finished, the library will redo the library strategic plan. Currently, the plan aligns collections, services, and staff with goals. Kay suggested the ULC could do that review with the other library administrators. In the past, this was done at a breakfast meeting on a Saturday, about 8:30-12:00. Sue Roth will ask for available dates.

Andrew Holland asked what feedback Kay received from Dr. Olson and Dr. Vailas about the reapportionment project presented in October and November. Kay said the reapportionment is on hold, while they deal with the budget cutbacks.

There is a fun fundraising event scheduled for the last weekend in February, Library Golf following a format of miniature golf, using library furnishing and materials for each hole. The library is finding sponsors for each hole, if anyone is interested.

**NEW BUSINESS:** none

Adjourned 4:50

<b>Idaho State University Library</b>									
<b>Budget Summary Report</b>									
<b>09/21/2010 10:38 AM</b>									

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Code (Current year)	Description	'07 Fiscal Year Actual	'08 Fiscal Year Actual	'09 Fiscal Year Actual	'10 Fiscal Year Projected	'11 Fiscal Year Projected	Comments (Current year only)		
	<b>Trav, Com, M&amp;S</b>								
	<b>Revenue</b>								
ALIB01-130	Travel	11,970.00	11,970.00	11,970.00	9,220.00	7,220.00			
ALIB01-135	Communications	39,871.00	39,871.00	39,871.00	36,800.00	35,500.00			
ALIB01-140	Materials and Supplies	130,246.00	130,246.00	132,487.00	123,143.00	123,143.00			
	<b>Total Revenue</b>	182,087.00	182,087.00	184,328.00	169,163.00	165,863.00			
	<b>Expenditures</b>								
	<b>TRAVEL:</b>								
ALIB01-600	Library	23,654.58	20,365.60	17,618.90	9,500.00	7,000.00			
ALIB01-885	Registration	4,582.50	7,120.76	6,420.03					
	TRAVEL Total:	28,237.08	27,486.36	24,038.93	9,500.00	7,000.00			
	<b>COMMUNICATIONS:</b>								
ALIB01-710	Postage	10,901.96	11,355.10	11,658.72	12,000.00	12,000.00	includes ILL postage		
ALIB01-720	Telephone (Library/800#/trav)	24,554.85	23,768.07	22,992.92	24,800.00	24,800.00			
	COMMUN. Total:	35,456.81	35,123.17	34,651.64	36,800.00	36,800.00			
	<b>CONTRACTS/LICENSING:</b>								
ALIB01-845	Vision Software		0.00	210.00	210.00	210.00	Classrm 212		
ALIB01-846	Envisionware Maint.	2,209.15	2,209.15	0.00	4,600.00	2,600.00	FY09 PO pd in FY10 \$2040.85 LPTI & PC R		
ALIB01-847	DeepFreeze Maint		274.00	274.00	274.00	274.00	Faronics		
ALIB01-844	Laser Printer Maint. (Mower Services)	1,131.70	829.95	1,233.10			Moved to LLIB04		
ALIB01-841	3M Gate Maint.	2,074.00	2,124.00	2,176.00	2,200.00	2,200.00			
ALIB01-843	FAX Maintenance	0.00	75.50	0.00			Moved to LLIB04		
ALIB01-823	SAS Maintenance	200.00	0.00	220.00	200.00	200.00	For CRSP for Bus Dept		
ALIB01-842	SUN Maintenance (Endeavor)	0.00	0.00	5,356.80	3,456.00	3,456.00	hardware; 3456/yr starting fy08		
ALIB01-832	LMS (Voyager)	41,576.11	43,031.35	44,752.73	23,000.00	47,380.00	+10% each year		
ALIB01-833	ILL	1,860.67	1,925.79	2,002.82	2,200.00	2,200.00	+10% each year		
ALIB01-834	SIP (3M Selfcheck)	807.75	868.33	903.06	990.00	900.00			
	<b>CONTRACTS Total:</b>	49,859.38	51,338.07	57,128.51	37,130.00	59,420.00			

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Code (Current year)	Description	'07 Fiscal Year Actual	'08 Fiscal Year Actual	'09 Fiscal Year Actual	'10 Fiscal Year Projected	'11 Fiscal Year Projected	Comments (Current year only)	
	<b>ON-GOING SUPPORT / ACQU</b>							
	<b>Capital</b>							
	<b>Revenue</b>							
	One-Time Funding		159,800.00	165,100.00			One-Time funding only	
ALIB01-110	Capital	2,392,864.00	2,392,864.00	2,592,864.00	2,277,029.00	2,277,029.00	On-going base	
	<b>Total Revenue</b>	2,392,864.00	2,552,664.00	2,757,964.00	2,277,029.00	2,277,029.00	total 001 capital budget	
	<b>Expenditures</b>							
	LIBRARY SUPPORT							
	EQUIP.:							
ALIB01-220	Equipment Misc.							
ALIB01-221	Replacement Computers:	33,928.17	2,447.38	20,595.30	10,000.00	10,000.00		
	EQUIP. Total:	33,928.17	2,447.38	20,595.30	10,000.00	10,000.00		
	BINDING: Current	46,728.14	49,978.75	49,480.27	25,000.00	20,000.00		
	One-Time						\$1368 + \$1275 damage.	
ALIB01-212	BINDING Total:	46,728.14	49,978.75	49,480.27	25,000.00	20,000.00		
	Out-Sourcing / BNA	0.00	0.00	0.00	0.00	0.00		
	LIBRARY SUPPORT Total	80,656.31	52,426.13	70,075.57	35,000.00	30,000.00		
ALIB01-211	ACQUISITIONS:							
	ELECTRONIC RESOURCES							
	REFERENCE							
	Accounting Research Manager[Acct]			7,010.00	7,360.50	7,360.50	xfr fr. Acct. books	
	AP Photo	1,078.00	0.00	0.00	0.00	0.00		
	BIP+	3,204.00	3,363.00	0.00	0.00	0.00	cancelled	
	BNA Tax Mgmt[Fin., Acctg.]	2,975.00	3,109.00	3,233.00	3,395.00	3,395.00		
	Books@Ovid[KCHP, Pharmacy]	4,927.00	5,826.00	2,975.00	3,123.75	3,123.75	xfr. fr. Pharm D/L	
	Choice Reviews Online	372.00	397.00	402.00	437.85	437.85		
	CompuStat [Mgt., Fin., Acctg.]	16,500.00	17,107.00	16,889.87	18,860.10	18,860.10		
	Classical Music Lib. [Mus.The/Dan]	995.00	995.00	995.00	1,097.25	1,097.25		
	CRSP [Fin., Acctg.]	10,105.00	10,420.00	10,903.00	11,488.05	11,488.05		
	<i>Dialog</i>	2,500.00	2,500.00	2,500.00	2,600.00	2,600.00		
	Encyclo. Americana	1,875.00	0.00	0.00	0.00	0.00	to Ency Brit	
	Encyclo. Britannica		3,500.00	3,500.00	3,675.00	3,675.00		
	Grove Dict. Music (online)	1,606.00	1,760.00	3,748.00	0.00	1,968.00	pd 09,10 in 09	
	Mergent[Acctg., Fin., Mgt.]	12,831.00	12,831.00	13,215.00	13,875.75	0.00		
	OED online [English]	1,955.00	1,970.00	4,466.00	0.00	2,176.65	pd09, 10 in 09	
	Oral History Online [History]	1,340.00	1,340.00	1,374.00	0.00	0.00	cancelled	
	Oxford Ref Online		3,095.00	5,720.00	0.00	3,003.00	pd09,10 in 09	
	Sanborn Maps [History]	480.00	505.00	520.00	546.00	546.00		
	StahlsEssentialPsychoph			1,575.00	1,653.75			
	Standard&Poor Net Advantage				13,730.00		prorated for FY10	
	Stat/Ref[KCHP, Pharmacy]	36,106.00	42,514.00	43,716.00	45,902.00	45,902.00	5 sim u, 80 bks	
	Stat USA	700.00	1,050.00	0.00	0.00	0.00	cancelled	
	Ulrich's Web	2,000.00	2,100.00	2,205.00	2,315.25	2,315.25	cancelled SAS FY08	
	ValueLine [Acctg., Fin., Mgt.]	3,450.00	4,950.00	2,119.24	0.00	0.00	3280 pd fr. Wells Fargo09	
	<b>REFERENCE Total:</b>	<b>104,999.00</b>	<b>119,332.00</b>	<b>127,066.11</b>	<b>130,060.25</b>	<b>100,587.90</b>		
	<b>EJOURNALS</b>							
	ACS Chem Jour. Chem., Pharm.]	5,920.00	0.00	3,267.00	3,430.00	3,430.00	3267 for 08; efee only, other charges w/jrnls	
	Access Newspaper Archive		800.00	800.00	846.00	846.00	hold renewal	
	ADIS (Pharmacy) [Pharm.]	24,150.00	25,000.00	27,500.00	28,875.00	28,875.00		
	Ann Reviews I-Time BF		5,000.00	0.00	0.00	0.00		
	Blackwell Journal Package [STM]	8,820.00	9,349.00	9,816.45	10,602.00	10,602.00		
	Computing Reviews[CIS, Engr.,Math]		550.00	575.00	621.00	621.00		
	Duke Journal Package [Humanities]	2,438.00	2,487.00	2,636.00	2,847.00	2,847.00		
	IEEE [Engr., Physics]	12,432.00	19,987.00	22,450.00	24,296.00	24,296.00	usage incr	
	Idaho St Journal Archive	700.00	0.00	0.00	2,100.00	2,100.00	no inv 08 09	
	JSTOR[Arts& Sci., Ecol., Bot.]	6,000.00	6,000.00	6,000.00	6,000.00	6,000.00	AS-4000, Ec.Bot-2000	
	Kluwer Journals[STM]	6,390.00	0.00	12,011.21	6,733.00	6,733.00	pd08,09 in 09	
	Muse Journal Package [Humanities]	13,680.00	15,295.00	16,560.00	17,885.00	17,885.00	one-time grant 27k	
	PsycArticles[Coun., Psych.]	10,625.00	11,125.00	22,223.75	0.00	11,385.00	pd09,10 in 09	
	SIAM/Locus [Math]	100.00	100.00	100.00	105.00	105.00		
	<b>EJOURNALS Total:</b>	<b>91,255.00</b>	<b>95,693.00</b>	<b>123,939.41</b>	<b>104,340.00</b>	<b>115,725.00</b>		

FY10 Acq Budget  
\$2,277,029.00 (001)  
+ 325,800 (Other Prepays)  
= **\$2,602,829 Total Acq Budget**

FY11 Acq Budget  
\$2,277,029.00 (ALIB01)  
+ 100,000.00 (Other Prepays)  
= **2,377,029.00 Total Acq Budget**

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Code (Current year)	Description	'07 Fiscal Year Actual	'08 Fiscal Year Actual	'09 Fiscal Year Actual	'10 Fiscal Year Projected	'11 Fiscal Year Projected	Comments (Current year only)		
	INDEXES								
	America H&L[History]	8,825.00	9,275.00	9,924.00	10,420.00	10,420.00			
	Anthro. Lit.[Anthro.]	4,010.00	4,038.00	4,161.00	4,369.00	4,369.00	comb w/AnthroIndex, online only		
	Bio. & Genealogical Index	752.00	788.00	828.00	870.00	870.00			
	Biosis [Biology, KCHP]	35,931.00	38,445.00	41,136.00	43,193.00	43,193.00	8% incr		
	CCH Health & HR	3,024.00	3,220.00	0.00	0.00	0.00			
	CCH Tax [Acctg., Fin.]	3,024.00	3,206.00	3,399.00	3,568.95	3,568.95			
	Dissertation Abs.	4,230.00	4,440.00	9,670.00	0.00	5,261.00	pd09,10 in 09		
	EGLI	1,549.00					cancelled FY08		
	GeoRef[Geol., GeoTech.]	4,270.00	4,483.00	4,796.00	5,036.00	5,036.00			
	Historical Abs. [History]	8,400.00	8,825.00	9,925.00	10,421.00	10,421.00			
	HRAF (Arch. And Ethnog.)(Anthro.)	2,690.00	2,690.00	5,380.00	0.00	2,824.50	pd09, 10 in 09		
	Hum./Soc.Sci. Retro (UALC)	785.00	785.00	785.00	824.00	824.00			
	Inspec[Engr., Physics]	17,400.00	18,444.00	19,735.00	21,116.00	21,116.00	7% inc		
	LitFinder[Engl., Thea./Dance]	1,218.00	1,279.00	1,343.00	1,410.00	1,410.00			
	MathSciNet[Math]	8,316.00	8,560.00	8,851.00	9,294.00	9,294.00			
	MLA [Engl.Lang&Lit, CRS,The/Dan]	6,550.00	6,950.00	7,437.00	7,958.00	7,958.00	7% inc		
	Music Index [Music]	5,902.00	535.00	2,942.00	3,098.00	3,098.00			
	Philosopher's Index [Philosophy]	1,824.00	1,950.00	2,008.00	2,108.00	2,108.00			
	PsycInfo [Couns., Psych.]	12,600.00	13,200.00	13,860.00	14,553.00	14,553.00			
	Pub Docs MF[Pol. Sci., History]		1,895.00	1,895.00	1,989.75	1,989.75			
	Reader's Guide Retro: Maint. (UALC)	356.00	356.00	356.00	374.00	374.00			
	Sci. Finder [Chem., Pharm.]	23,325.00	23,325.00	48,595.00	0.00	24,491.00	pd09, 10 in 09		
	Worldwide Pol Sci Abs	3,150.00	3,300.00	3,465.00	0.00	0.00	cancelled		
	Web of Science[sciences, soc.sci.]						paid from 021, place holder		
	INDEXES Total:	158,131.00	159,989.00	200,491.00	140,602.70	173,179.20			
	INDEXES WITH FULL TEXT								
	Academic Universe	15,611.00	16,888.00	16,066.00	16,869.00	16,869.00			
	CINAHL [KCHP, Pharmacy]	3,890.00	4,120.00	4,367.00	4,585.00	4,585.00	Nursing pays 50%		
	Cochrane Library [KCHP, Pharmacy]	2,240.00	1,796.00	2,560.00	2,688.00	2,688.00			
	Congressional Universe [Pol. Sci.]	4,506.00	4,813.00	4,579.00	4,808.00	4,808.00			
	CQ Weekly	1,151.00	1,209.00	1,334.00	1,440.70	1,440.70	upgrade; 1152 ongoing		
	EconLit[Econ., Business]	2,410.00	2,550.00	2,703.00	2,865.00	2,865.00	6% incfor 10		
	Ebsco LiLI Replacement	10,575.00	53,367.00	28,442.00	17,094.00	0.00	11367 pd in 08 for 09, 12162 pd09 for10		
	Ebsco - Package		28,133.00	29,540.00	31,017.00	64,818.00	12162pd. In 09 for 10		
	GeoScienceWorld [Geo., GeoTech]	6,750.00	7,092.00	15,566.00	0.00	9,331.54	pd 09,10 in 09, tier adj. inc 13% til fy12		
	Gov. Periodicals Universe	1,466.00	1,531.00	0.00	0.00	0.00	cancelled		
	MD Consult/Clinics [KCHP]	32,153.00	17,252.00	18,201.00	19,111.00	19,111.00	addl 3k to Pulling, 1200 to PAG in FY07		
	MD Consult/MD Consult[KCHP, Pharm.]		21,000.00	22,155.00	23,262.75	23,262.75	Status uncertain in FY08		
	Sociological Collection[Soc.SW,CJ]	1,880.00					cancelled in FY08		
	SportDiscus[SptSci,The/Dan,KCHP]	4,820.00	5,110.00	5,416.00	5,741.00	5,741.00	added FT; 6% inc		
	Stat Universe	5,713.00	6,248.00	5,946.00	6,243.00	6,243.00	9% incr		
	Wilson (UALC) [Art]	13,235.00	4,121.00	2,595.00	2,725.00	2,725.00	canc all but Art FT FY08; Hum Ab Canc		
	New Electronic Databases	0.00	0.00	0.00	8,272.00	0.00			
	INDEXES W/FULL TEXT Total:	106,400.00	175,230.00	159,470.00	146,721.45	164,487.99			
	ELECTRONIC RESOURCES TOTAL:	460,785.00	550,244.00	610,966.52	521,724.40	553,980.09			



Code (Current year)	Description	'07 Fiscal Year Actual	'08 Fiscal Year Actual	'09 Fiscal Year Actual	'10 Fiscal Year Projected	'11 Fiscal Year Projected	Comments (Current year only)		
	REFERENCE								
	Books	24,278.00	16,346.00	16,055.90	17,141.00	17,141.00	transfer		
	Standing Orders	24,919.00	31,551.00	34,639.00	34,639.00	34,639.00			
	Law Collection	659.00	750.00	806.50	800.00	800.00			
	Abstracts/Indexes	14,868.00	12,589.00	13,518.00	3,172.55	2,965.00	cancelled titles		
	REFERENCE Total:	64,724.00	61,236.00	65,019.40	55,752.55	55,545.00			
	GOVERNMENT DOCUMENTS								
	Books	4,534.00	396.00	2,072.00	2,490.00	2,490.00			
	Maps	246.00	140.00	250.00	250.00	250.00			
	Ref. Books	2,187.00	574.00	1,909.00	1,909.00	2,175.00			
	Docs Exchange Costs	50.00	50.00	50.00	50.00	50.00			
	UN Docs	12,347.00	12,716.00	11,215.00	11,216.00	12,000.00	Health, Adler, not online		
	Standing Order Books	3,047.00	3,222.00	4,044.00	2,175.00	2,942.00	cancelled titles		
	GOV DOCS Total:	22,411.00	17,098.00	19,540.00	18,090.00	19,907.00			
	LIBRARY TOOLS								
	Books	567.00	373.00	463.95	409.00	500.00			
	Standing Order Books	1,107.00	562.00	362.98	370.00	370.00			
	Library of Congress Deposit	1,668.00	1,667.00	2,000.00	2,000.00	2,000.00			
	Periodicals	1,093.00	1,098.00	1,825.18	1,812.98	1,952.00			
	LIB TOOLS Total:	4,435.00	3,700.00	4,652.11	4,591.98	4,822.00			
	EXTENSION PROGRAMS								
	Periodicals	545.00	582.00	617.19	380.89	660.00			
	Reference Books	3,680.00	3,296.00	3,665.27	3,889.00	3,676.00			
	Reference Books: Standing Orders	650.00	684.00	704.00	767.00	767.00			
	EXTENSION Total:	4,875.00	4,562.00	4,986.46	5,036.89	5,103.00			
	IHSL								
	Books	2,071.00	3,368.00	2,398.79	3,513.00	3,378.00			
	Books: Consumer Health	322.00	321.00	318.19	323.00	323.00			
	Reference Books	2,689.00	2,703.00	1,009.68	2,707.00	2,707.00			
	Reference Books (S.O.)	556.00	635.00	655.32	714.00	714.00			
	Journals	71,114.00	70,859.00	76,847.99	73,869.48	69,163.00	10%cut		
	Periodical Exchange Costs	199.80	200.00	48.00	200.00	200.00			
	Abstracts & Indexes								
	IHSL Total:	76,951.80	78,086.00	81,277.97	81,326.48	76,485.00			
	SPECIAL COLLECTION								
	Books	628.00	812.00	563.57	832.00	832.00			
	GENERAL COLLECTION								
	Books	14,503.00	14,918.00	14,096.00	18,164.00	15,000.00	5k to Felto n5k cut		
	Books: Standing Orders	296.00	267.00	638.00	695.00	695.00			
	Journals:								
	Microform	37,745.00	32,201.00	43,632.00	32,372.47	29,330.00	SS list recomm.		
	Paper (includes Interdisc.)	43,998.00	42,216.00	43,376.00	38,978.07	40,662.00	cancelled titles		
	Journals Total:	81,743.00	74,417.00	87,008.00	71,350.54	69,992.00			
	GEN COLL Total:	96,542.00	89,602.00	101,742.00	90,209.54	85,687.00			

								Page 7	
Code (Current year)	Description	'07 Fiscal Year Actual	'08 Fiscal Year Actual	'09 Fiscal Year Actual	'10 Fiscal Year Projected	'11 Fiscal Year Projected	Comments (Current year only)		
	SUBJECT AREA:								
	Books	300,113.00	282,594.00	270,284.00	325,459.00	270,284.00	FY10 transfer in \$		
	Prepayment Books								
	Standing Order Books	48,666.00	53,762.00	66,657.00	60,131.00	66,657.00			
	<i>Subj Area Bks Total:</i>	<i>348,779.00</i>	<i>336,356.00</i>	<i>336,941.00</i>	<i>385,590.00</i>	<i>336,941.00</i>			
	Subject Area Journals <b>PREPAYMENTS</b>								
	Prepaymt Ebsco (pd from 001)								
	Prepaymt Harrassowitz (pd from 001)	100,000.00	150,000.00		100,000.00	100,000.00			
	Subject Area Journals <b>CREDITS</b>						Payments made in previous FY		
	Credit from Harrassowitz								
	Paid from 001	(100,000.00)	(100,000.00)	(150,000.00)		(100,000.00)			
	Paid from 020								
	Paid from 021	(20,000.00)	(70,000.00)	75,000.00	(75,000.00)				
	Paid from 900		(10,000.00)	(100,000.00)	(250,000.00)		250K pd 10 and benefitted 10		
	Extra savings from prepayment	(4,250.00)	(5,150.00)	(7,000.00)	(800.00)	(800.00)			
	Credit from Ebsco								
	Paid from 001								
	Paid from 020								
	Paid from 021								
	Paid from 900								
	Extra savings from prepayment								
	Subject Area Journals	1,140,892.00	1,187,038.00	1,257,044.00	1,179,093.00	1,131,339.00	10% cut for 10		
	<i>Subject Area Journals Total:</i>	<i>1,116,642.00</i>	<i>1,151,888.00</i>	<i>1,075,044.00</i>	<i>953,293.00</i>	<i>1,130,539.00</i>			
	SUBJ AREA Total:	1,465,421.00	1,488,244.00	1,411,985.00	1,338,883.00	1,467,480.00			
	Copyright - Fees		2,923.00	873.00	3,000.00	1,000.00	Moved from 020		
	Copyright - Journals	362.00	377.00	377.00	1,000.00	1,000.00	Moved from 020		
	Marcive Docs		4,948.00	5,090.00	5,200.00	0.00	moved to LLIB02 in FY11		
	Marcive Author		3,405.00	4,513.00	4,700.00	0.00	moved to LLIB02 in FY11		
	Post/Hndl/xchanges (BKs)	6,404.00	5,384.00	4,429.48	5,000.00	5,000.00			
	Post/Hndl/xchanges (Per/SOs)	33,183.00	33,192.00	34,796.00	36,500.00	36,500.00			
	Blackwell Echo E-Books		0.00	0.00	1,500.00	1,500.00			
	UL'S RESERVE	6,128.00		0.00	50,000.00	40,000.00			
	ACQUISITIONS TOTAL:	2,242,849.80	2,343,813.00	2,350,811.51	2,223,346.84	2,354,841.09			
		<i>2,186,646.31</i>	<i>2,334,474.12</i>				<b>QB Acquisition Total</b>		
	<b>Total Capital Expenditures</b>	2,323,506.11	2,396,239.13	2,420,887.08	2,258,346.84	2,384,841.09			
		<i>2,267,302.62</i>	<i>2,386,900.25</i>				<b>QB Capital Final Total</b>		
	<b>CAPITAL CONTINGENCY:</b>	<b>69,357.89</b>	<b>156,424.87</b>	<b>337,076.92</b>	<b>18,682.16</b>	<b>(107,812.09)</b>	Total Revenue - Total Expenses		
<b>TOTAL State Funds (ALIB01)</b>									
		<b>07FY</b>	<b>08FY</b>	<b>09FY</b>	<b>10FY</b>	<b>11FY</b>	2.5% for Capital		
	<b>Total State Revenue</b>	<b>4,810,304.43</b>	<b>5,152,041.70</b>	<b>5,486,799.01</b>	<b>4,791,601.60</b>	<b>4,788,301.60</b>	Sal, Fr, Irr, Tr, Com, MS, Cap		
	<b>Total State Expenses</b>	<b>4,672,309.73</b>	<b>4,932,622.69</b>	<b>5,170,804.86</b>	<b>4,768,393.63</b>	<b>4,908,184.53</b>	Sal, Fr, Irr, Tr, Com, MS, Cap		
	<b>Total Contingency</b>	<b>137,994.70</b>	<b>219,419.01</b>	<b>315,994.15</b>	<b>23,207.97</b>	<b>(119,882.93)</b>			

								Page 8
Code (Current year)	Description	'07 Fiscal Year Actual	'08 Fiscal Year Actual	'09 Fiscal Year Actual	'10 Fiscal Year Projected	'11 Fiscal Year Projected	Comments (Current year only)	
<b>Other Funds ( LLIB01, LLIB02, LLIB03, LLIB04, LLIB11)</b>								
	<b>ON-GOING OTHER FUNDS</b>							
	<b>Other Funds</b>							
	<b>Revenue</b>							
LLIB02-135	Gifts and Donations (Proj)	1,410.66	10,513.50	2,297.71	1,500.00	1,500.00	10k 1-time	
LLIB02-130	Fines and Fee's (Proj)	32,290.91	29,440.45	28,057.15	30,000.00	29,000.00		
LLIB02-125+LLIB02-4	Copyright Fees recovered	0.00	369.50	0.00	100.00	100.00		
LLIB02-120+LLIB02-4	Comp. Searching Service (Proj)	140.00	49.00	(43.00)	200.00	200.00		
LLIB02-145	Misc. Receipts	4,503.39	5,105.20	10,937.58	3,000.00	3,000.00		
LLIB02-146	ELS Foreign Student Fees	3,774.26	4,432.67	4,075.00	4,200.00	4,200.00	Foreign student usage fees, ESC Program	
LLIB02-150	U of I (University Place)	2,590.00	2,740.00	0.00	2,400.00	2,400.00	Libr. services to UoI students	
LLIB02-111	Other							
LLIB02-115	Vending from Student Lounge	1,480.78	1,152.84	973.12	1,200.00	1,200.00		
LLIB02-140+LLIB02-4	Interlibrary Loan (Proj)	2,083.16	2,786.93	2,410.00	2,500.00	2,500.00	less \$1 fee # of requests x \$1	
LLIB01-	Promotion	600.00	0.00	0.00	0.00	0.00		
LLIB11	Friends - FOOLS	2,935.00	3,842.93	3,755.75	4,000.00	4,000.00		
LLIB03	Library Grant Overhead	69,031.95	75,663.59	70,000.00	70,000.00	70,000.00	2% From ISU Grants	ck out marcias actual overh
LLIB02-	Overhead Libr Grants (53%)			0.00				
LLIB02-175	County Law Libr Paymt	0.00	53,855.52	30,080.21	25,000.00	25,000.00	wash with expense (No \$ received in FY07)	
LLIB02-	Recovered ILL Postage							
LLIB02-165 + LLIB02-	Physicians Assistant Program	0.00	3,000.00	0.00	0.00	0.00	3750 to books,1250 misc	
	<b>Total Revenue</b>	120,840.11	192,952.13	152,543.52	144,100.00	143,100.00		
	<b>Expenditures</b>							
	MISC ALLOCATIONS:							
LLIB02-209	Staff Devel / Reception Supplies	732.61	1,434.42	655.55	2,000.00	2,000.00	Promotion	
LLIB02-211	Travel				9,000.00	9,000.00	added what will use?	
LLIB02-210	Candidate Searches	6,335.28	11,581.42	6,997.86	0.00	2,000.00	Ads, some refreshments	
LLIB02-300	Departmt Alloc. (all but Admin & IF)	10,108.71	7,612.91	15,470.14	12,000.00	12,000.00	doesn't include contracts+misc	
LLIB02-311	General Supplies			6,166.50	7,500.00	7,500.00	7500 in 001	
LLIB02-227	Exhibits	200.86	210.98	151.82	200.00	200.00	see 001 also, Promotion	
LLIB02-310	IF Materials and Supplies	505.30	352.41	0.00	250.00	250.00		
LLIB02-208	IHSL Outreach	502.96	0.00	0.00	0.00	0.00	Funded from Moles	
LLIB02-204	Courier System	0.00	0.00	0.00	0.00	0.00	see rev for reimbursmts	
LLIB11	Friends - FOOLS	3,164.26	2,820.37	3,556.01	4,000.00	4,000.00		
LLIB02-226	Shredding Services	549.74	409.28	414.23	500.00	500.00		
LLIB02-256	Staff Development (UL Account)	921.21	1,031.74	521.68	2,000.00	2,000.00	Promotion	
LLIB02-257	Campus Development	1,527.93	771.10				moved to LLIB02-212	
LLIB02-218	National Library Week	143.40	56.50				moved to LLIB02-212	
LLIB01-	Promotion (UL Account)	38.00	320.00	0.00	0.00	0.00	Postage	
LLIB02-215	Searching Taxes	11.91	98.51	2.53	50.00	50.00		
LLIB02-258	Library Development	2,546.00	1,697.99	2.97	2,200.00	2,200.00	Foundation Mailings, etc.	
LLIB02-212	Library Sponsored Events		0.00	547.05	3,400.00	3,400.00	Promotion	
LLIB02-259	Fish Tank Maintenance		1,580.40	2,198.25	500.00	340.00	\$85 every 3 months per new agreement (FY1	
LLIB02-230	Libr. Fines Refunds	1,297.40	408.50	437.67	1,000.00	1,000.00		
	MISC. ALLOC. Total:	28,585.57	30,386.53	37,122.26	44,600.00	46,440.00		

									Page 9
Code (Current year)	Description	'07 Fiscal Year Actual	'08 Fiscal Year Actual	'09 Fiscal Year Actual	'10 Fiscal Year Projected	'11 Fiscal Year Projected	Comments (Current year only)		
	EQUIP./FURN.:								
LLIB02-260	Furniture - Building	0.00	0.00	0.00	0.00	0.00			
LLIB02-261	Student Lounge Furnishings	0.00	0.00	0.00	400.00	0.00			
LLIB02-262	Staff Lounge Maintenance	0.00	0.00	0.00	0.00	0.00			
LLIB02-263 / ALIB0440	Equip. & Furn. Budget:	9,529.91	7,611.49	1,407.52	3,000.00	1,500.00	moved to 900		
LLIB02-264 / ALIB0440	Ergonomic Equipment	2,192.61	1,170.79	806.10	1,000.00	1,000.00	moved to 900		
	EQUIP./FURN. Total:	11,722.52	8,782.28	2,213.62	4,400.00	2,500.00			
	ACCESS SUPPORT:								
LLIB02-205	Book/Journal Replacement	0.00	0.00	0.00	450.00	450.00			
LLIB02-216	OCLC Digital Collection	4,000.00	7,540.00	0.00	0.00	0.00			
LLIB03	Journal Prepayment	70,000.00		75,000.00	20,000.0	20,000.0			
LLIB03	Web of Science		45,661.00	0.00	0.00	0.00			
LLIB02-213	Marcive Doc Cataloging	4,988.20				5,200.00	Other \$		
LLIB02-214	Marcive Authorities	3,612.39				3,800.00	Pam pays - moved from 001		
LLIB02-221	Serials Mangt Annual Fee	15,210.00	15,405.00	13,000.00	16,000.00	16,000.00			
LLIB02-219	Copyright - Res	0.00							
LLIB02-217	Copyright Fees	4,143.24					Pam pays - moved to 001		
LLIB02-223	County Law Books (WestLaw)	32,295.53	28,632.18	32,203.35	25,000.00	23,000.00	increase?????		
LLIB02-224	One-Time Gift Books	59.74	1,384.00	2,263.20			Larry Gift:6K to SC, 4k to Ref		
LLIB02-245	Physicians Assistant Program	2,502.00	1,552.00	1,552.00	1,700.00	1,700.00	see 1-time c/o from previous years		
LLIB02-206	LY Books Unpaid						see 900		
	ACCESS SUPPORT Total:	136,811.10	100,174.18	124,018.55	63,150.00	70,150.00			
	<b>Total Expenditures</b>	177,119.19	139,342.99	163,354.43	112,150.00	119,090.00			
	<b>Other Funds Contingency:</b>	<b>(56,279.08)</b>	<b>53,609.14</b>	<b>(10,810.91)</b>	<b>31,950.00</b>	<b>24,010.00</b>	Revenue - Expenses		
	<b>Copy Center (025)</b>								
	<b>Revenue</b>								
LLIB04115+LLIB04405	Copy Service (Proj)	27,835.33	21,465.30	4,954.61	17,000.00	17,000.00	includes Doc Del		
	<b>Total Revenue</b>	27,835.33	21,465.30	4,954.61	17,000.00	17,000.00			
	<b>Expenditures</b>								
LLIB04210	Copiers	0.00	15,431.98	0.00	0.00	0.00			
LLIB04215	Reader-Printers	8,869.18	0.00	0.00	0.00	0.00	replace non-maint ones		
LLIB04220	Maintenance (all)	7,208.97	6,478.30	6,291.29	6,400.00	6,400.00	Contracted & Non-contracted		
LLIB04235	Copy Taxes	134.35	159.85	90.32	200.00	200.00			
	FAX Maintenance				100.00	100.00			
	Laser Printer Maintenance				1,000.00	1,000.00			
LLIB04205	Equipment	0.00	25.24	174.92	100.00	100.00	CC M&S:misc		
LLIB04230	Supplies	4,464.50	3,454.36	3,097.87	3,500.00	3,500.00	Resale supplies		
LLIB04302	Graphics and Printing	1,143.61	2,342.31	2,053.31	2,000.00	2,000.00	Library M&S		
	<b>Total Expenditures</b>	21,820.61	27,892.04	11,707.71	13,300.00	13,300.00			
	<b>Copy Center Contingency:</b>	<b>6,014.72</b>	<b>(6,426.74)</b>	<b>(6,753.10)</b>	<b>3,700.00</b>	<b>3,700.00</b>	Revenue - Expenses		
	<b>TOTAL OTHER CONTINGENCY:</b>	<b>(50,264.36)</b>	<b>47,182.40</b>	<b>(17,564.01)</b>	<b>35,650.00</b>	<b>27,710.00</b>	Other Funds Cont + Copy Cetr Cont		
<b>TOTAL ALL Funds</b>		<b>07FY</b>	<b>08FY</b>	<b>09FY</b>	<b>10FY</b>	<b>10FY</b>			
	<b>Total On-Going Revenue:</b>	4,958,979.87	5,366,459.13	5,644,297.14	4,952,701.60	4,948,401.60	Operations + Access (ALL FUNDS)		
	<b>Total On-Going Expenses:</b>	4,871,249.53	5,099,857.72	5,345,867.00	4,893,843.63	5,040,574.53	Operations + Access (ALL FUNDS)		
	<b>On-Going Contingency:</b>	87,730.34	266,601.41	298,430.14	58,857.97	(92,172.93)	Projected (+ or -) Ongoing Funding		

Web of Science: 08fy: \$ 45,661 from Overhead, \$ 59,359.00 2008 BF) from S. Adkison; 09 45,661 (CY) from S. Adkison, (1993-2002 BF) from P. Crowe \$ 52,277 (CY) from P. Crowe

[illegible]

[illegible]

	<b>Grandtotal Revenue:</b>	<b>5,341,488.48</b>	<b>5,829,457.51</b>	<b>6,263,538.17</b>	<b>4,952,701.60</b>	<b>4,948,401.60</b>			
	<b>Grandtotal Expenses:</b>	<b>4,964,789.39</b>	<b>5,232,506.17</b>	<b>5,351,774.58</b>	<b>5,145,368.63</b>	<b>5,041,574.53</b>			
	<b>Total Yrly Reserve:</b>	<b>376,699.09</b>	<b>596,951.34</b>	<b>911,763.59</b>	<b>(192,667.03)</b>	<b>(93,172.93)</b>			
<b>Endowments</b>									Page 12
NOTE:	<b>Description</b>	<b>'07 Fiscal Year</b>	<b>'08 Fiscal Year</b>	<b>'09 Fiscal Year</b>	<b>'10 Fiscal Year</b>	<b>'11 Fiscal Year</b>			
Not included in report		<b>Actual</b>	<b>Actual</b>	<b>Actual</b>	<b>Projected</b>	<b>Projected</b>	<b>As of 6/09</b>		
	<b>Revenues:</b>						<b>Principle</b>		
LLIB05	Tyler	725.00	725.00	672.71	725.00	725.00	\$ 11,140.41		
50LIB2	Pollak	731.00	731.00		731.00	731.00	\$ 11,286.00	No Acct. Sum for FY09	
LLIB06	Felton	2,170.00	2,170.00	0.00	2,170.00	2,170.00	\$ 35,081.55		
LLIB07	Pulling	400.00	400.00		400.00	400.00	\$ 6,140.71	No Acct. Sum for FY09	
LLIB09	Oboler Library	826.00	826.00	0.00	826.00	826.00	\$ 13,223.57		
50LIBR	First Security	1,000.00	1,000.00		1,000.00	1,000.00		No Acct. Sum for FY09	
LLIB10	Domitz	564.00	564.00	1,304.50	564.00	564.00	\$ 11,353.00		
LLIB08	Bellon	1,277.00	1,277.00	1,094.93	1,277.00	1,277.00	\$ 22,449.00		
	<b>TOTAL:</b>	<b>7,693.00</b>	<b>7,693.00</b>	<b>3,072.14</b>	<b>7,693.00</b>	<b>7,693.00</b>	<b>\$ 110,674.24</b>		
	<b>Expenditures:</b>						<b>Balance in Spendable Fund</b>		
LLIB05	Tyler	1,003.00		623.69			\$ 166.42		
50LIB2	Pollak	2,567.00					\$ 5,217.35	No Acct. Sum for FY09	
LLIB06	Felton	517.00		0.00			\$ 19,326.46		
LLIB07	Pulling	3,000.00					\$ 1,114.51	No Acct. Sum for FY09	
LLIB09	Oboler Library	0.00		0.00			\$ 5,771.60		
50LIBR	First Security	55.00						No Acct. Sum for FY09	
LLIB10	Domitz	0.00		2,050.50			\$ 638.41		
LLIB08	Bellon	2,496.00		2,679.01			\$ 183.78		
	<b>TOTAL:</b>	<b>9,638.00</b>	<b>0.00</b>	<b>5,353.20</b>	<b>0.00</b>	<b>0.00</b>	<b>\$ 32,418.53</b>		
	<b>Rev - Exp:</b>	<b>(1,945.00)</b>	<b>7,693.00</b>	<b>(2,281.06)</b>	<b>7,693.00</b>	<b>7,693.00</b>			

		2%		4%	
<b>Target</b>		\$ 96,450.00		\$ 192,901.00	
<b>Sabbaticals</b>					
	Salary	\$ 6,571.00		\$ 6,571.00	
	Fringe	\$ 1,354.00		\$ 1,354.00	
			\$ 7,925.00		
<b>MCO</b>	Communications	\$ 1,000.00		\$ 1,000.00	
	Travel			\$ 2,000.00	
	Supplies			\$ 1,000.00	Most committed to contracts
			\$ 1,000.00		\$ 3,000.00
<b>Capital</b>					
	Binding	\$ 9,350.00		\$ 10,950.00	
	Books	\$ 13,000.00		\$ 26,000.00	5 % /10%of the subject book budget
	Orbis/Cascade	\$ 20,000.00		\$ 20,000.00	Estimate of savings by joining this consortium
	Mergent savings	\$ 8,000.00		\$ 8,000.00	Purchased a different db.
	UN docs	\$ 7,000.00		\$ 12,000.00	Checking to see which ones can be cut.
			\$ 57,350.00		\$ 76,950.00
<b>Personnel</b>					
	Irregular Salaries	\$ 10,000.00		\$ 65,000.00	
	Irregular Fringes	\$ 821.20		\$ 5,337.80	
	LAI (ret. 3/2011)				Full salary available after next year
	Salary	\$ 8,824.40		\$ 8,824.40	
	Fringe	\$ 1,808.12		\$ 1,808.12	
	Ins	\$ 2,110.00		\$ 2,110.00	\$ 12,742.52
	Group PT Instructors				
	Salary	\$ 5,080.20		\$ 5,080.20	
	Fringe	\$ 1,046.62		\$ 1,046.62	
			\$ 37,615.54		
	LAI (move to 1/2 time)				
	Salary			\$ 11,689.60	
	Fringe			\$ 2,395.20	
					\$ 14,084.80
<b>Records Mgt</b>					
	Travel	\$ 500.00		\$ 750.00	
<b>TOTALS</b>		\$ 96,465.54		\$ 192,916.94	